

HELLOSIGN TREASURY GUIDE

FOLLOW THE STEPS BELOW

Step 1 - Receive an email from noreply@hellosign.com

HelloSign will automatically send reminders to the signature request recipients after 3 days and 7 days.

Step 2 - Select Review & Sign

After selecting **Review & Sign** the customer is prompted to enter an access code.

- Step 3 Receive a text message from (972) 645-6567 with the access code
- Step 4 Agree to the eSignature disclosure

Select the **I agree** disclosure box that appears at the top of the document.

Step 5 - Select the Click to sign box to sign the document.

Your signature will be presented with the option to make changes or select **Insert**.

- **Step 6** After your signature is inserted the confirmation message will appear.
- **Step 7** Select **Continue** and a message to be bound by the Terms of Service is presented.

Select I agree to complete the process.

Step 8 - After selecting **I agree**, the confirmation will appear.





Treasury.Support@iFinancial.com or 833.635.9291.